

ENBEE TRADE AND FINANCE LIMITED

Regd. Office: B4 / C5 Gods Gift CHS Ltd, N M Joshi Marg, Lower Parel, Mumbai 400013

Ph: 022- 79692512,

CIN No: L50100MH1985PLC036945

CERTIFIED TRUE COPY OF THE BOARD RESOLUTION PASSED BY THE BOARD OF DIRECTORS AT THE MEETING OF THE BOARD OF ENBEE TRADE AND FINANCE LIMITED HELD ON TUESDAY 28 FEBRUARY 2023 AT 07:00 AND CONCLUDED AT 07:30 P.M. AT THE REGISTERED OFFICE SITUATED AT THE B4/C5, GODS GIFT CHS LTD, N M JOSHI MARG, LOWER PAREL, MUMBAI- 400013, MAHARASHTRA

1. **Approval and Adoption of the Draft Letter of Offer in relation to the Rights Issue of the Company**

The Chairman informed the Board that the Company is about to file the Draft Letter of Offer with BSE Limited (the "Stock Exchange") and the Draft Letter of Offer has to be approved and finalised for the purpose of filing with the relevant authorities. Post discussions, the following resolution was passed unanimously:

"RESOLVED THAT, in accordance with all applicable laws including the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") in connection with the Company's proposed rights issue of equity shares, and subject to the Draft Letter of Offer being duly signed by the Directors of the Company and the Chief Financial Officer, the Draft Letter of Offer ("DLOF") placed before the Board be and is hereby approved and adopted for filing with BSE Limited, the stock exchange where the Company's equity shares are proposed to be listed (the "Stock Exchange") and/or any other regulatory authority, as may be necessary."

"RESOLVED FURTHER THAT, Amarr Narendra Galla, the Managing Director of the company be and is hereby authorized to incorporate the information/ approval of Stock Exchange and approve and adopt the DLOF, any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the DLOF in accordance with the applicable law and regulations prior to adopting and filing the DLOF with Stock Exchange."

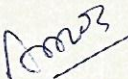
"RESOLVED FURTHER THAT, the Directors of the Company and the Chief Financial Officer of the Company be and are hereby authorised to sign the said DLOF for and on behalf of the Company and file the same with the Stock Exchange."

"RESOLVED FURTHER THAT, any of the Directors of the Company and the Company Secretary and Compliance Officer of the Company, be and is hereby severally authorised to take all steps for giving effect to the aforesaid resolution."

"RESOLVED FURTHER THAT, a copy of the above resolution, certified to be true by any of the Directors of the Company or the duly appointed Company Secretary of the Company, be furnished wherever necessary."

For Enbee Trade and Finance Limited




Amarr Narendra Galla
Managing Director
Din: 07138963